

FlowFlux Guides

Business Management Platform – Setup & Operational Guides

This guide helps businesses understand how to use FlowFlux efficiently for customer management, inventory tracking, billing, sales operations, analytics, employee workflows, and multi-branch management.

CRM	Inventory	Sales
Reports	Employees	Analytics

Getting Started with FlowFlux

Learn how to set up your business environment and configure the platform for daily operations.

Guide Workflow

1. Create your organization profile
2. Add branch and business details
3. Configure GST and billing settings
4. Invite employees and assign roles
5. Set up dashboard preferences

Customer Relationship Management (CRM)

Manage customer records, purchase history, communication workflows, and business relationships.

Guide Workflow

1. Add customer information
2. Track customer purchase history
3. Manage customer categories
4. Create quotations and invoices
5. Analyze customer sales reports

Inventory Management Guide

Track stock availability, manage inventory movement, and reduce operational stock errors.

Guide Workflow

1. Add items and product variants
2. Manage stock levels
3. Track inventory movement
4. Configure low-stock alerts
5. Generate inventory reports

Sales & Billing Workflow

Create invoices, process payments, and manage sales workflows efficiently.

Guide Workflow

1. Create sales invoices
2. Manage GST billing
3. Track payment status
4. Generate receipts and reports
5. Analyze sales performance

Purchase & Supplier Management

Handle supplier workflows, purchase orders, and inventory procurement operations.

Guide Workflow

1. Add supplier details
2. Create purchase orders
3. Track incoming inventory
4. Manage payment workflows
5. Generate supplier reports

Employee & Role Management

Control user access, assign permissions, and monitor employee workflows securely.

Guide Workflow

1. Create employee accounts
2. Assign roles and permissions
3. Manage workflow access

4. Monitor employee activity
5. Restrict sensitive operations

Reports & Analytics

Use FlowFlux dashboards and analytics to make better business decisions.

Guide Workflow

1. View business KPIs
2. Analyze sales performance
3. Monitor inventory trends
4. Generate financial reports
5. Export reports for auditing

Multi-Branch Operations

Manage multiple business locations through one centralized platform.

Guide Workflow

1. Configure branch management
2. Monitor branch performance
3. Track inventory across branches
4. Manage centralized reporting
5. Control branch permissions

Best Practices for Using FlowFlux

FlowFlux is designed to centralize business operations, improve workflow visibility, reduce manual work, and help organizations scale efficiently.

- ✓ **Maintain updated inventory records**
- ✓ **Use role-based permissions for employees**
- ✓ **Monitor analytics dashboards regularly**
- ✓ **Review sales and financial reports weekly**
- ✓ **Use centralized branch management**